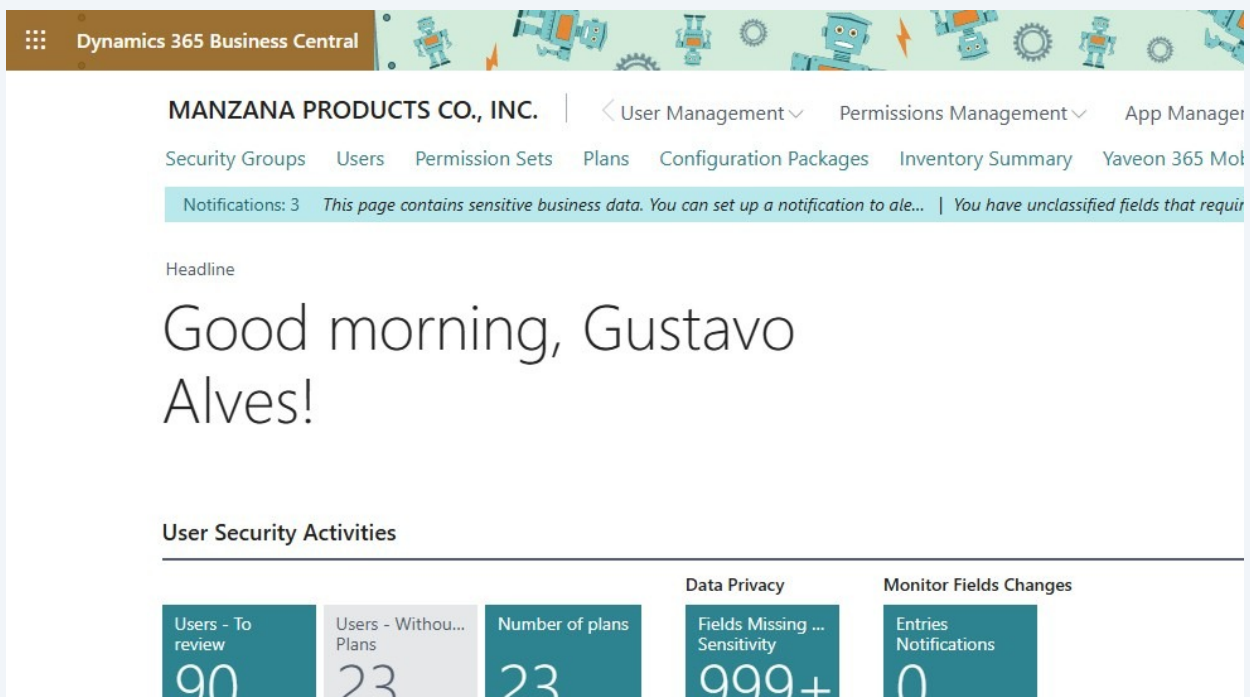


# How to Create New Posting Rules in Business Central

Learn how to configure custom posting rules within your Business Central environment to streamline your inventory and replenishment processes. This guide provides a step-by-step walkthrough for setting up new criteria and status fields effectively.

1

Navigate to <https://businesscentral.dynamics.com/872b6e46-c921-4d64-9dce-d0fa0b94b72e/ECL-ENV-USA-PROD-FR?company=MANZANA&dc=0>



Dynamics 365 Business Central

MANZANA PRODUCTS CO., INC. | < User Management ▾ Permissions Management ▾ App Manager

Security Groups Users Permission Sets Plans Configuration Packages Inventory Summary Yaveon 365 Mo

Notifications: 3 *This page contains sensitive business data. You can set up a notification to ale...* | You have unclassified fields that requir

Headline

## Good morning, Gustavo Alves!

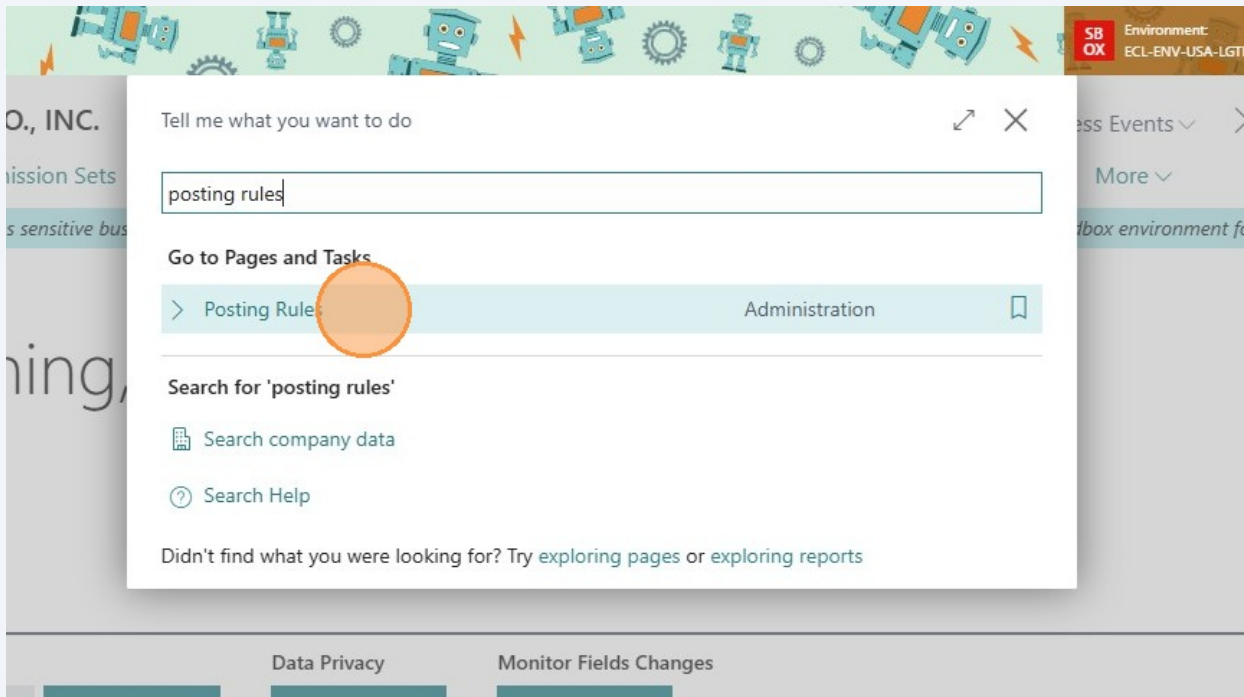
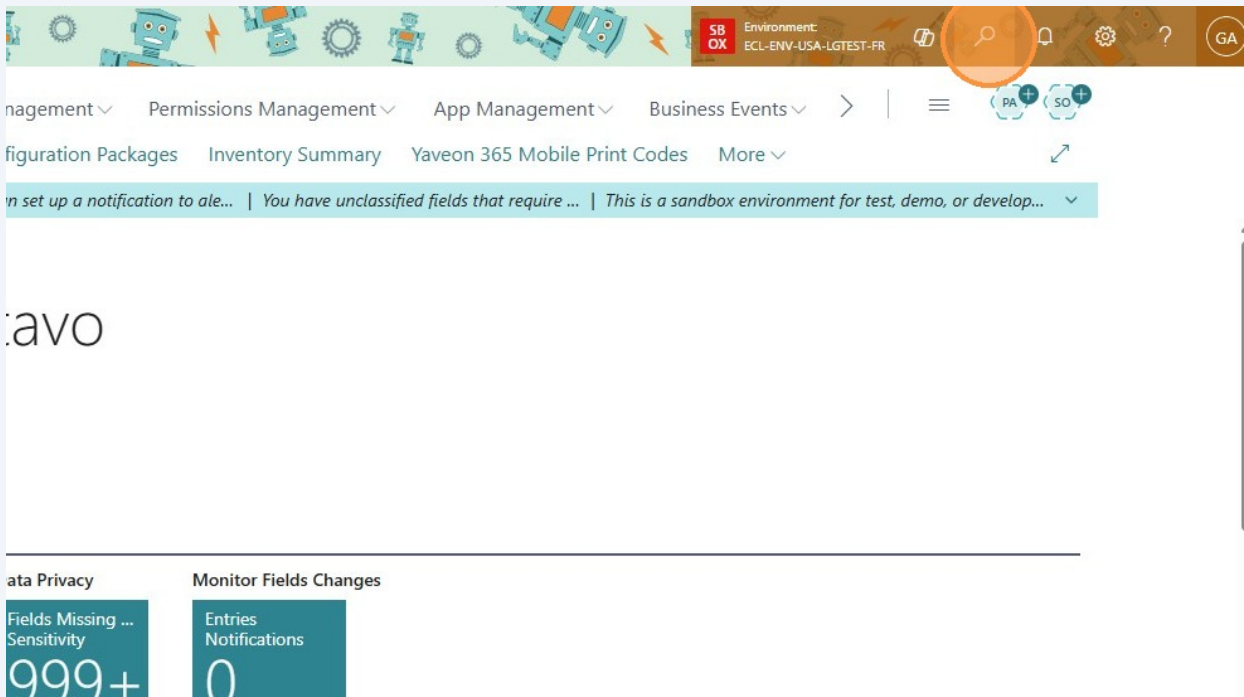
User Security Activities

Users - To review 90	Users - Without... Plans 23	Number of plans 23	Data Privacy Fields Missing ... Sensitivity 999+	Monitor Fields Changes Entries Notifications 0
-------------------------	--------------------------------	-----------------------	--	--

## Access Posting Rules

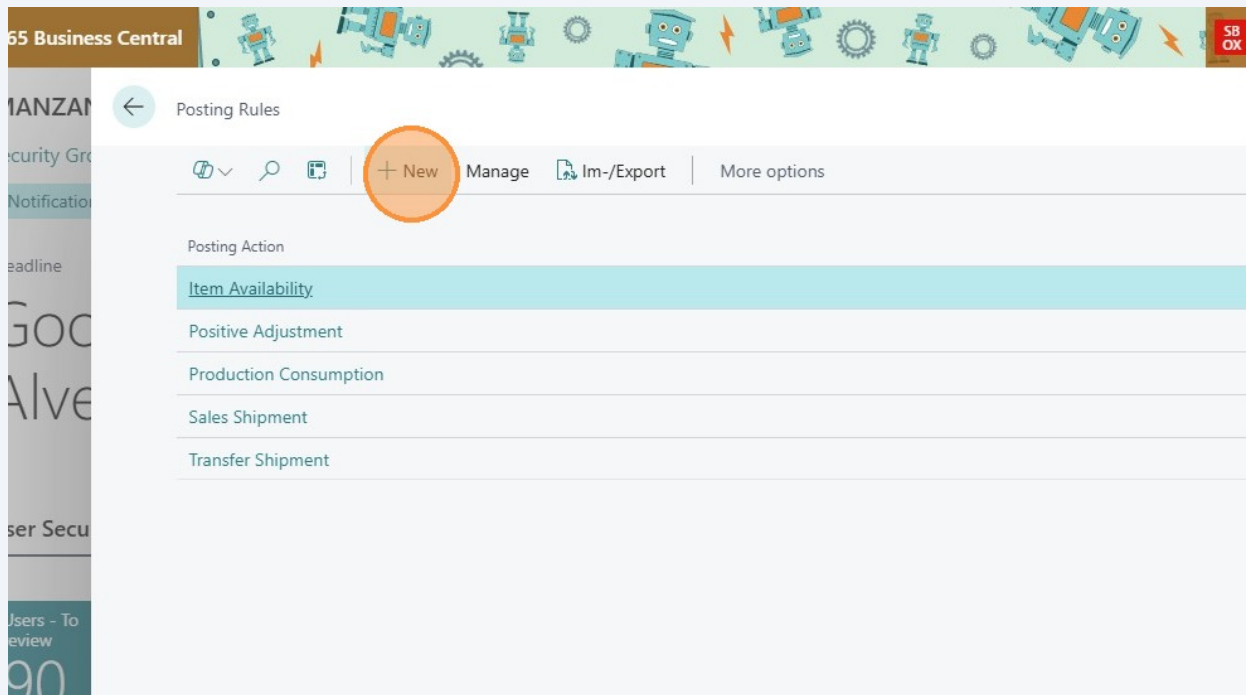
2

Search for and select 'Posting Rules'.



## Rule Creation

**3** Click New to create a new posting rule.



**4** In this case our goal is to create a Posting Rule for Picks.

**5** Select 'Pick/Provision/Replenishment' as the rule action.

Environment: SB OK ECL-ENV-USA-LGTEST-FR

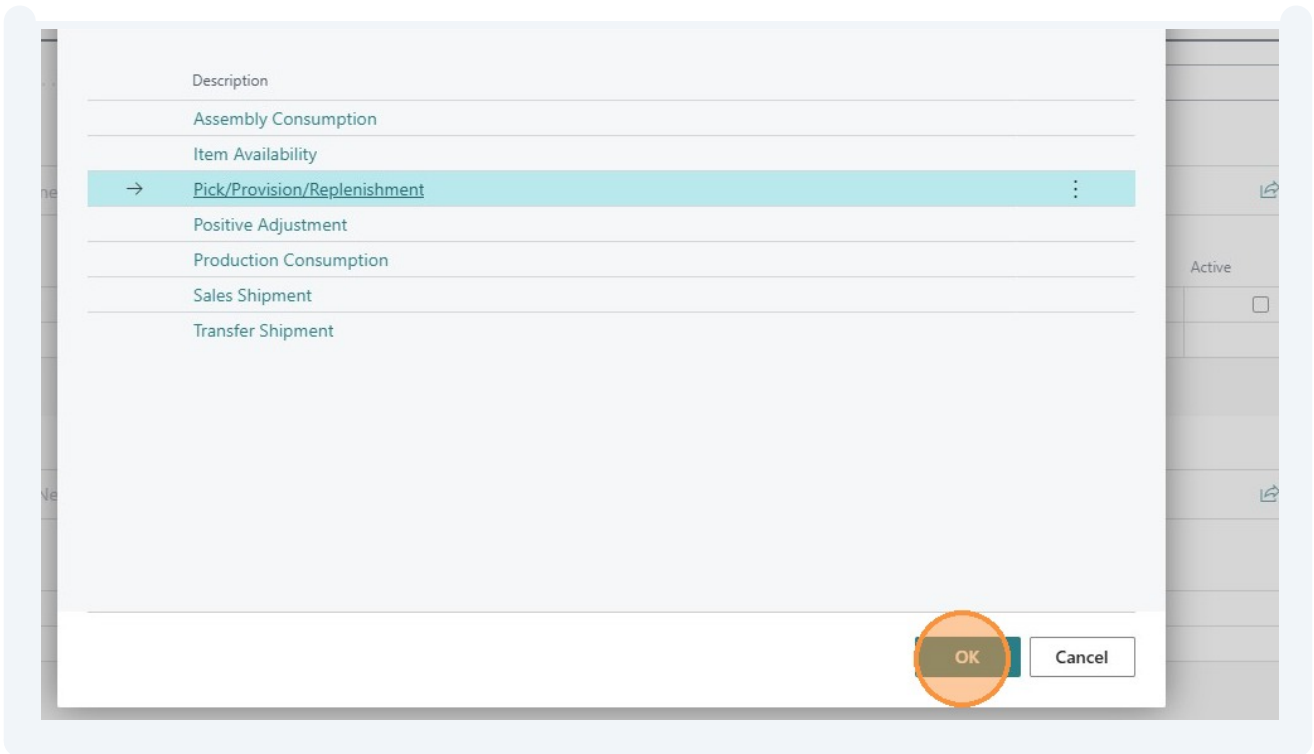
\* [ ]

Priority ↑	Block Action	Exclude from planning	Active
0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## g Rules

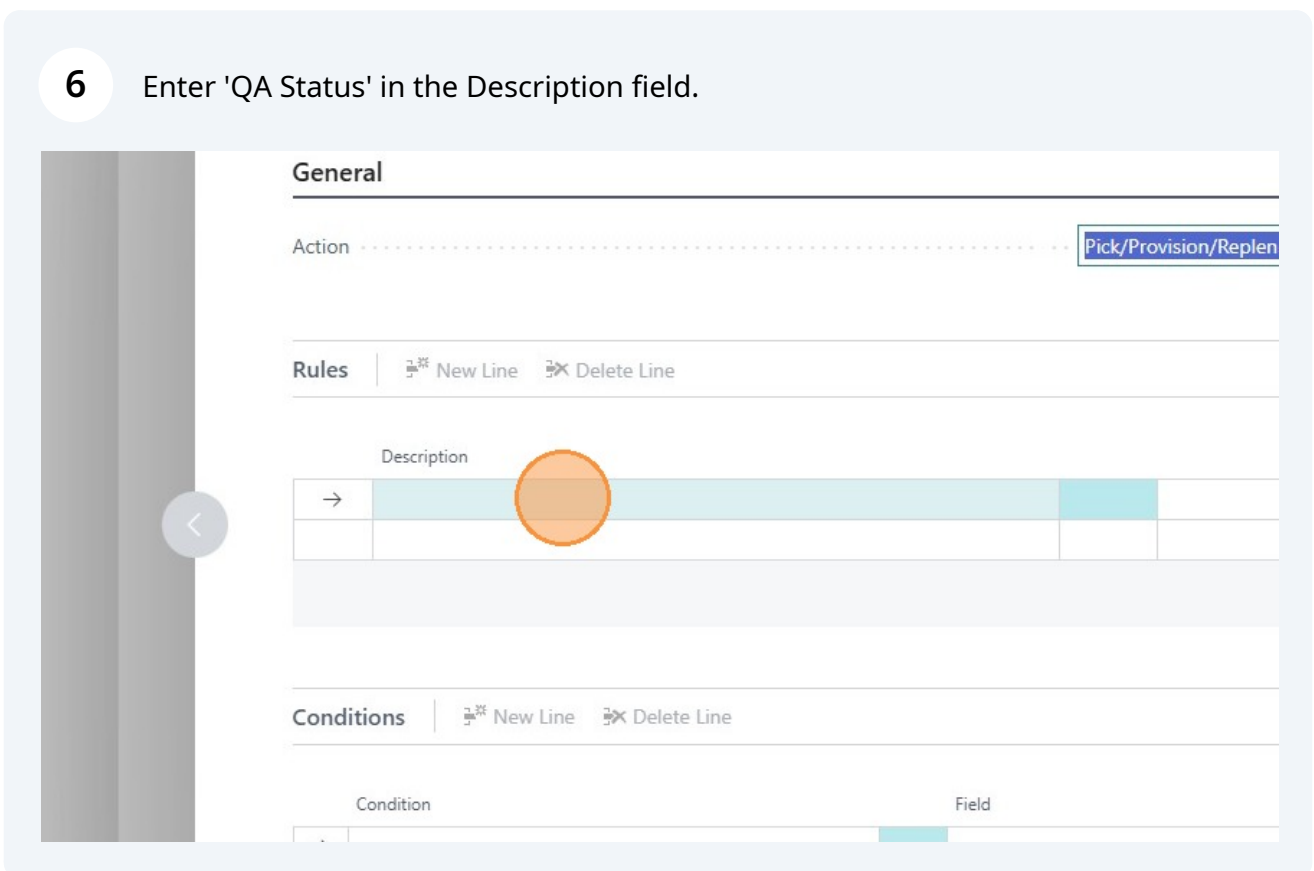
### Rule Actions

- **Assembly Consumption**
- Item Availability
- Pick/Provision/Replenishment
- Positive Adjustment
- Production Consumption
- Sales Shipment
- Transfer Shipment



## General Rule Details

6 Enter 'QA Status' in the Description field.



## 7 Select Block Action to prevent transactions that meet this rule.

### Posting Rules

Im-/Export | More options

#### General

Action ..... Pick/Provision/Replenishment

Rules | New Line | Delete Line

Description	Priority ↑	Block Action	Exclude from planning	Active
→ QA Status	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Conditions | New Line | Delete Line

Condition	Field	Condition Filter
→		

## Rule Conditions

## 8 Select 'Lot' as the rule condition.

Im-/Export | More options

#### General

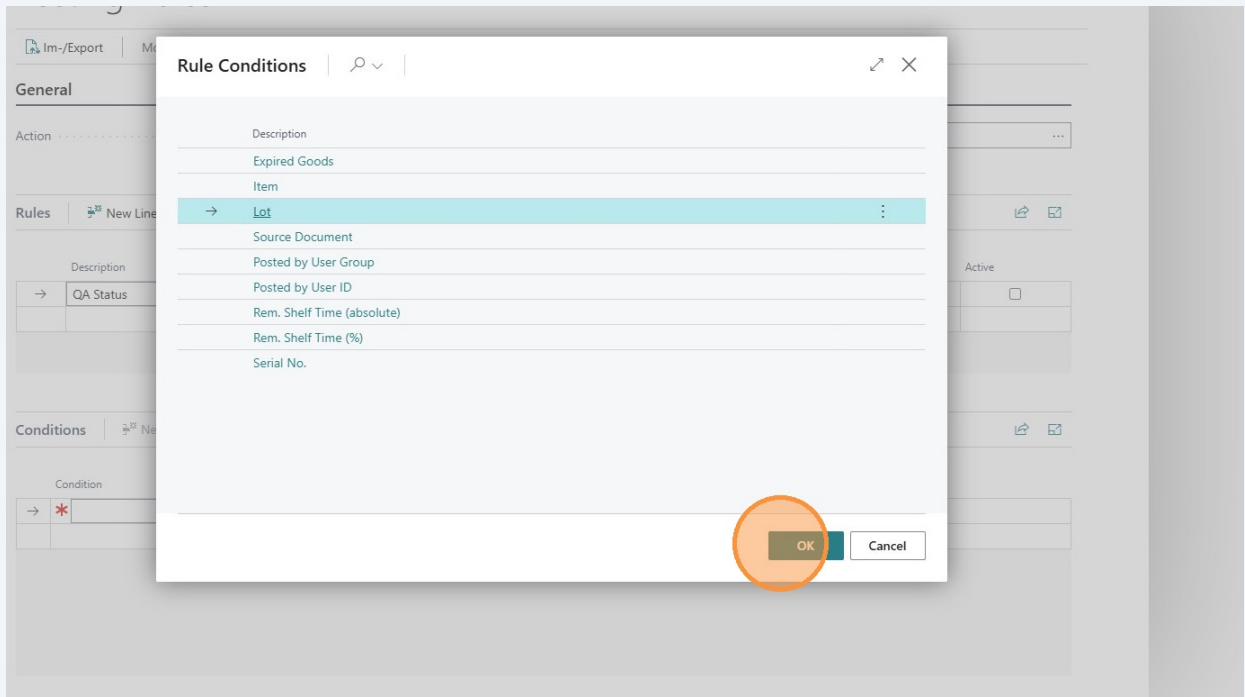
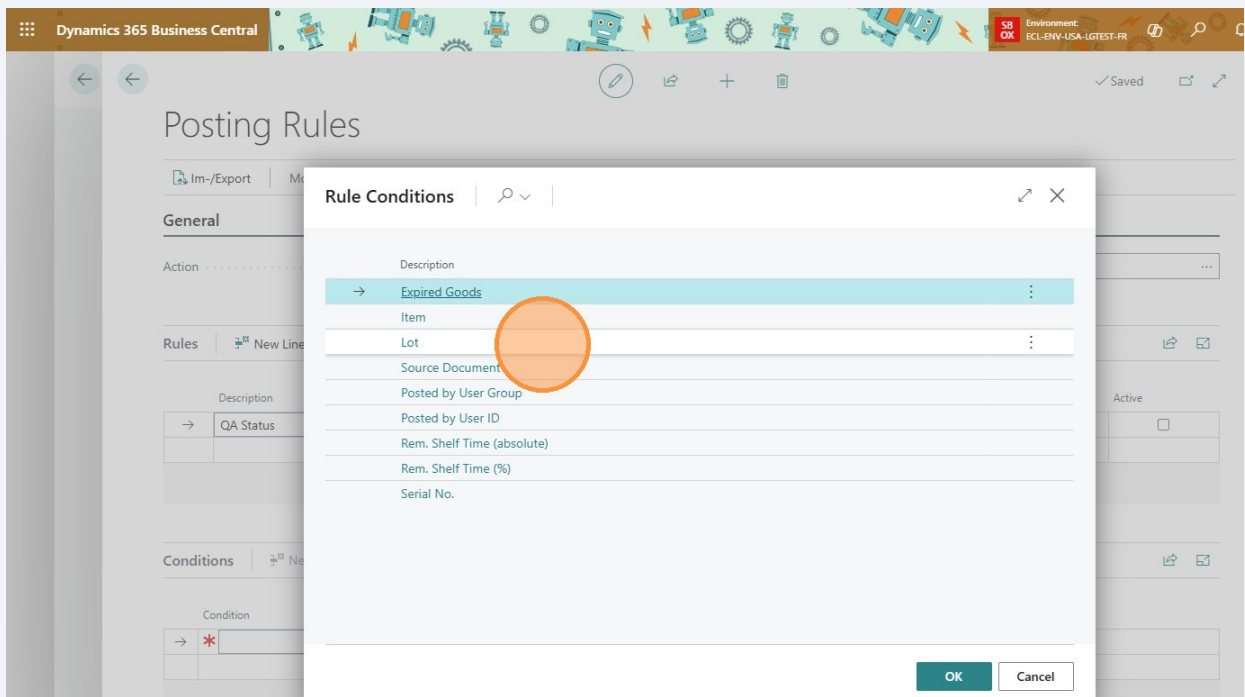
Action ..... Pick/Provision/Replenishment

Rules | New Line | Delete Line

Description	Priority ↑	Block Action	Exclude from planning	Active
→ QA Status	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Conditions | New Line | Delete Line

Condition	Field	Condition Filter
→ *	...	*



9 Type 'Status' in the Field column.

**10** Enter the desired filter criteria in the Condition Filter column.

Im-/Export | More options

**General**

Action ..... Pick/Provision/Replenishment ...

Rules | New Line | Delete Line

Description	Priority ↑	Block Action	Exclude from planning	Active
→ QA Status	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Conditions | New Line | Delete Line

Condition	Field	Condition Filter
→ Lot	Status	* <>QA-SCAR 4<>CONV-JC/SC<>PRESSTEST  ...

**11** In the Condition Filter I entered the following:

<>RELEASED<>APPLE-INT<>CONV-INT<>CONV-VIN<>QA 5.06<>QA-SCAR 3<>QA-SCAR 4<>CONV-JC/SC<>PRESSTEST

That means BC should only allow to pick if the Lot has one of the provided Statuses.

12 Select the Active checkbox to enable the posting rule.

5

Pick/Provision/Replenishment ...

Delete Line

		Priority ↑	Block Action	Exclude from planning	Active
	⋮	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Delete Line

	Field	Condition Filter
	⋮ Status	* <>RELEASED&<>APPLE-INT&<>CONV-INT&<>( ...