

Adding Customer Hierarchy Code to Customer

This guide provides a step-by-step process for adding a Customer Hierarchy Code to a Customer in BC. For Manzana the Customer Hierarchy is built based on the Customer Price Groups in BC. This means that if a Customer is in the Customer Price Group = Vinegar, it will also be in the Customer Hierarchy = Vinegar. This setup ensures that each customer can order only the items that belong to their assigned price group.

1

On the Customer List screen note that the Customer C01045 is not assigned to a Customer Hierarchy. Also note that the Customer Price group for this Customer is VINEGAR

Environment: ECL-ENV-USA-TEST-FR

MANZANA PRODUCTS CO., INC.

Customers: All

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

No. ↓	Name	Customer Hierarchy Code	Bill-to Customer No.	Customer Price Group	Payment Terms Code	Location Code	Phone No.	Contact
C01045	DR. IN THE KITCHEN, LLC - JACKSON		C01005	VINEGAR	30 DAYS	GREEN	(262) 674-1154	CLAIRE MAVITY
C01044	REMEDY ORGANICS / INCENDO, LLC	C01044	C00831	VINEGAR	30 DAYS	GREEN		
C01043	LABORATORIES CONFAB INC. - SHIPPING	C01043	C01042	VINEGAR	B4 SHIP	GREEN	450-443-6666	JULIE GALARDO
C01042	LABORATORIES CONFAB INC.	C01042	C01042	VINEGAR	B4 SHIP	GREEN		JOHANNE PAQUETTE
C01040	WISHGARDEN HERBS	C01040	C01040	VINEGAR	B4 SHIP	GREEN	720-496-1218	LAUREN NICHOLS, JE
C01039	KEHE DISTRIBUTORS - NCOAST - NASHVILLE	C01039	C00215	KEHE - NC	30D(15D)2	GREEN		
C01038	B&D NUTRITIONAL INGREDIENTS - OGDEN	C01038	C00899	BDNUT	B4 SHIP	GREEN		
C01036	SIMCO - OROVILLE	C01036	C00880	NC DEAD NE	NET 30	GREEN		
C01035	Q&B FOODS - SHIPPING	C01035	C01034	VINEGAR	B4 SHIP	GREEN	626-824-7928	JILL CALUZA & VALER
C01034	Q&B FOODS	C01034	C01034	VINEGAR	B4 SHIP	GREEN	626-334-8090	GILDA PONCE DE LEC
C01033	KROGER - LAYTON	C01033	C00251	KRO DEL	2%30/NET31	GREEN	513-387-7500	CHERISSE CHEATHAM
C01032	PHOEBE CORP	C01032	C01032	NC EXPORT	B4 SHIP	GREEN	86 13160876717	UNITED STATES ATTN
C01031	KY FARMING LLC - SHIPPING	C01031	C01030	VINEGAR	B4 SHIP	GREEN	559 -259-8576	STAN KAUFMAN
C01030	KY FARMING LLC	C01030	C01030	VINEGAR	B4 SHIP	GREEN	559 -259-8576	STAN KAUFMAN
C01029	HONEY HEAVEN DBA HUMMINGBIRD WHOL...	C01029	C01029	VINEGAR	B4 SHIP	GREEN	(541) 686-6168	NAOMI ESTEP, KEVIN
C01028	BLF - AARON THOMAS	C01028	C00261	LIV PU	NET 30	GREEN		

2

Click on the Customer "C01045" to enter the Customer Card

Dynamics 365 Business Central

Environment: ECL-ENV-USA-TEST-FR

MANZANA PRODUCTS CO., INC. | Finance | Cash Management | Sales | Purchasing | Popdock | ForNAV | Shopify

Customers: All | + New | Delete | Home | New Document | Customer | Prices & Discounts | Report

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

No.	Name	Customer Hierarchy Code	Bill-to Customer No.	Customer Price Group	Payment Terms Code	Location Code	Phone No.	Contact
C01045	DR. IN THE KITCHEN, LLC - JACKSON		C01005	VINEGAR	30.DAYS	GREEN	(262) 674-1154	CLAIRE MAVITY
C01044	REMEDY ORGANICS / INCENDO, LLC	C01044	C00831	VINEGAR	30 DAYS	GREEN		
C01043	LABORATORIES CONFAB INC. - SHIPPING	C01043	C01042	VINEGAR	B4 SHIP	GREEN	450-443-6666	JULIE GALARDO
C01042	LABORATORIES CONFAB INC.	C01042	C01042	VINEGAR	B4 SHIP	GREEN		JOHANNE PAQUETTE
C01040	WISHGARDEN HERBS	C01040	C01040	VINEGAR	B4 SHIP	GREEN	720-496-1218	LAUREN NICHOLS, JE
C01039	KEHE DISTRIBUTORS - NCOAST - NASHVILLE	C01039	C00215	KEHE - NC	30D(15D)2	GREEN		
C01038	B&D NUTRITIONAL INGREDIENTS - OGDEN	C01038	C00899	BDNUT	B4 SHIP	GREEN		
C01036	SIMCO - OROVILLE	C01036	C00880	NC DEAD NE	NET 30	GREEN		
C01035	Q&B FOODS - SHIPPING	C01035	C01034	VINEGAR	B4 SHIP	GREEN	626-824-7928	JILL CALUZA & VALER
C01034	Q&B FOODS	C01034	C01034	VINEGAR	B4 SHIP	GREEN	626-334-8090	GILDA PONCE DE LEC
C01033	KROGER - LAYTON	C01033	C00251	KRO DEL	2%30/NET31	GREEN	513-387-7500	CHERRISSE CHEATHAM
C01032	PHOEBE CORP	C01032	C01032	NC EXPORT	B4 SHIP	GREEN	86 13160876717	UNITED STATES ATTN
C01031	KY FARMING LLC - SHIPPING	C01031	C01030	VINEGAR	B4 SHIP	GREEN	559 -259-8576	STAN KAUFMAN
C01030	KY FARMING LLC	C01030	C01030	VINEGAR	B4 SHIP	GREEN	559 -259-8576	STAN KAUFMAN
C01029	HONEY HEAVEN DBA HUMMINGBIRD WHOL...	C01029	C01029	VINEGAR	B4 SHIP	GREEN	(541) 686-6168	NAOMI ESTEP, KEVIN
C01028	BLF - AARON THOMAS	C01028	C00261	LIV PU	NET 30	GREEN		

3

Keep this screen open to copy the information.

Dynamics 365 Business Central

Environment: ECL-ENV-USA-TEST-FR

Customer Card

C01045 · DR. IN THE KITCHEN, LLC - JACKSON

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

Home | Request Approval | New Document | Prices & Discounts | Customer | Report | Actions | Related | Reports | Automate | Fewer options

Yaveon 365 Price Info | Contact | Apply Template | Merge With... | Send Email | Pop-up Notes | Yaveon 365 Customer Hierarchy Structure

General Show less

No.	C01045	Responsibility Center	
Name	DR. IN THE KITCHEN, LLC - JACKSON	Chain Name	
IC Partner Code		Service Zone Code	
Balance (\$)	0.00	Document Sending Profile	
Balance (\$) As Vendor	0.00	Total Sales - Fiscal Year	0.00
Balance Due (\$)	0.00	Costs (\$)	0.00
Credit Limit (\$)	13,000.00	Profit (\$)	0.00
Blocked		Profit %	0.0
Privacy Blocked	☐	Last Date Modified	11/21/2025
Company Group Code		Pop-up Notes	No
Customer Hierarchy Code		Disable Search by Name	☐

Summary Preview

Copilot uses AI to gather valuable insights from you already have access to.

See terms | Learn more

Start summarizing

Documents

Name

(There is nothing to show in this view)

4 Switch to tab Customer Hierarchy"

5 Click "New" to create the new Customer as a node to the Vinegar Hierarchy

Dynamics 365 Business Central

Environment: ECL-ENV-USA-TEST-FR

Customer Hierarchy

Search

+ New Manage Assignment Yaveon 365 Price and Discounts More options

Code	Upper Level Hierarchy Code	Description	Address	Address 2	Post Code	City	Country/Region Code
C01000	VINEGAR	OKO'A FARMS INC.					
C01001	VINEGAR	CUSTOM BLENDS, INC.					
C01005	VINEGAR	DR. IN THE KITCHEN, LLC					
C01006	VINEGAR	DR. IN THE KITCHEN, LLC - SHIPPING					
C01007	VINEGAR	SHIRE CITY PHOENIX LLC					
C01008	VINEGAR	SHIRE CITY PHOENIX LLC - SHIPPING					
C01017	VINEGAR	COMPLETE NATURAL PRODUCTS					
C01018	VINEGAR	COSTEAUX FRENCH BAKERY					
C01019	VINEGAR	WICKS LIVESTOCK NUTRITION LLC					
C01020	VINEGAR	WICKS LIVESTOCK NUTRITION - SHIPPING					
C01022	VINEGAR	PROJECT SUDZ					
C01025	VINEGAR	GOLDING					
C01027	VINEGAR	PRIMAL PET FOODS INC - OR					
C01029	VINEGAR	HONEY HEAVEN DBA HUMMINGBIRD WHOLESALAE					
C01030	VINEGAR	KY FARMING LLC					
C01031	VINEGAR	KY FARMING LLC - SHIPPING					
C01034	VINEGAR	OKO'A FARMS INC.					

6

Add the Customer Number as the Customer Hierarchy Code. Add the Customer description as the Customer Hierarchy description. Use the Dropdown to locate the Upper Level Hierarchy Code. In this Example it is Vinegar - Click "VINEGAR"

Customer Hierarchy Card

Assignment Yaveon 365 Price and Discounts Automate Fewer options

General

Code C01045 Description DR. IN THE KITCHEN, LLC - JACKSON

Upper Level Hierarchy Code vin

Address

Address Address 2 Post Code City

Search results for Upper Level Hierarchy Code:

Code	Description
C00273	MANZANA - VINEGAR DEPT SAMPLES
C00717	MARUKAN VINEGAR (USA) INC.
C00718	MARUKAN VINEGAR (CALIFORNIA)
C00411	TRADER JOES COMPANY - IRVING
VINEGAR	VINEGAR

+ New Show details Select from full list

7

Make sure the setup is saved and then Click here.

Dynamics 365 Business Central Environment: ECL-ENV-USA-TEST-FR

Customer Hierarchy Card

Assignment Yaveon 365 Price and Discounts Automate Fewer options

General

Code C01045 Description DR. IN THE KITCHEN, LLC - JACKSON

Upper Level Hierarchy Code VINEGAR

Address

Address Country/Region Code Address 2 County Post Code Phone No. City

✓ Saved

8

The newly created Hierarchy node is now available in the main Vinegar hierarchy

+ New Manage Assignment Yaveon 365 Price and Discounts More options							
Code	Upper Level Hierarchy Code	Description	Address	Address 2	Post Code	City	Country/Regi... Code
C01031	VINEGAR	KY FARMING LLC - SHIPPING					
C01034	VINEGAR	Q&B FOODS					
C01035	VINEGAR	Q&B FOODS - SHIPPING					
C01040	VINEGAR	WISHGARDEN HERBS					
C01042	VINEGAR	LABORATORIES CONFAB INC.					
C01043	VINEGAR	LABORATORIES CONFAB INC. - SHIPPING					
C01044	VINEGAR	REMEDY ORGANICS / INCENDO, LLC					
C01045	VINEGAR	DR. IN THE KITCHEN, LLC - JACKSON					
C00975	VINEGAR	TOWN FARM TONICS					
C00965	VINEGAR	FIELDSTON WELLNESS LLC					
C00966	VINEGAR	FIELDSTON WELLNESS LLC - SHIPPING					
C00967	VINEGAR	GREEN BELLY FOODS INC.					
C00969	VINEGAR	GREEN BELLY FOODS INC. - SHIPPING					
C00957	VINEGAR	BEST FORMULATIONS - ROWLAND					
C00958	VINEGAR	BEST FORMULATIONS - RADECKI					
C00960	VINEGAR	REMEDY ORGANICS / BEVERAGE VISIONS					
C00952	VINEGAR	HEYDAY CANNING CO. SHIPPING					
C00945	VINEGAR	ARTIFACT LLC-SHIPING					
C00948	VINEGAR	GRUPO ZARPAT, S.A. DE C.V.					

9

Switch to tab Customer Card - C01045 · DR. IN THE KITCHEN, LLC - JACKSON"

10

Last step is to assign the Customer Hierarchy to the Customer Card. In the Customer Card for Customer C01045, Click "Related"

Business Central

Environment: ECL-ENV-USA-TEST-FR

Customer Card

045 · DR. IN THE KITCHEN, LLC - JACKSON

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

Request Approval New Document Prices & Discounts Customer Report Actions **Related** Reports Automate Fewer options

Yaveon 365 Price Info Contact Apply Template Merge With... Send Email Pop-up Notes Yaveon 365 Customer Hierarchy Structure

General

Customer Code: C01045 Responsibility Center: DR. IN THE KITCHEN, LLC - JACKSON

Chain Name: Service Zone Code: Document Sending Profile: Total Sales - Fiscal Year: 0.00

Costs (\$): 0.00 Profit (\$): 0.00 Profit %: 0.0

Last Date Modified: 11/21/2025 Pop-up Notes: No Disable Search by Name: ☐

Blocked: ☐ Company Group Code: Customer Hierarchy Code:

Summary

Copilot uses AI to gather valuable insights from data you already have access to. See terms | Learn more Start summarizing

Details Attachments (0)

Documents

Name File Extension

(There is nothing to show in this view)

11

Click "Yaveon 365 Trade"

Business Central

Environment: ECL-ENV-USA-TEST-FR

Customer Card

045 · DR. IN THE KITCHEN, LLC - JACKSON

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Automate Fewer options

Yaveon 365 Price Info Contact Apply Template Merge With... Send Email Pop-up Notes Yaveon 365 Customer Hierarchy Structure

General

Customer Code: C01045 Responsibility Center: DR. IN THE KITCHEN, LLC - JACKSON

Chain Name: Service Zone Code: Document Sending Profile: Total Sales - Fiscal Year: 0.00

Costs (\$): 0.00 Profit (\$): 0.00 Profit %: 0.0

Last Date Modified: 11/21/2025 Pop-up Notes: No Disable Search by Name: ☐

Blocked: ☐ Company Group Code: Customer Hierarchy Code:

Summary

Copilot uses AI to gather valuable insights from data you already have access to. See terms | Learn more Start summarizing

Details Attachments (0)

Documents

Name File Extension

(There is nothing to show in this view)

Yaveon 365 Trade

12 Click "Customer Hierarchy"

can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Automate Fewer options

Yaveon 365 Price Info Contact Apply Template Merge With... Send

il

C01045

DR. IN THE KITCHEN, LLC - JACKSON

r Code

\$) 0.00

\$) As Vendor 0.00

Due (\$) 0.00

nit (\$) 13,000.00

Profit (\$) 0.00

Profit % 0.0

Last Date Modified 11/21/2025

Pop-up Notes No

Disable Search by Name

CD Customer Layout Group

Responsibility Center

Chain Name

Service Zone Code

Document Sending

Total Sales - Fiscal Y

Costs (\$)

Yaveon 365 Trade

Sales

Documents

Service

Delivery Rating

EDI

Yaveon 365 Customer Hierarchy Structure

Summary Preview

t uses AI to gather valuable insights from data you already have access to.

See terms | Learn more

Start summarizing

Assigned Customers (Bonus)

Recipients of Commission

Listing

Customer Hierarchy

Assignment

Other

Other

Name

File Ex

(There is nothing to show in this view)

Links +

(There is nothing to show in this view)

s & Contact

Show more

13 Click "Assignment"

can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Automate Fewer options

Yaveon 365 Price Info Contact Apply Template Merge With... Send

il

C01045

DR. IN THE KITCHEN, LLC - JACKSON

r Code

\$) 0.00

\$) As Vendor 0.00

Due (\$) 0.00

nit (\$) 13,000.00

Profit (\$) 0.00

Profit % 0.0

Last Date Modified 11/21/2025

Pop-up Notes No

Disable Search by Name

CD Customer Layout Group

Responsibility Center

Chain Name

Service Zone Code

Document Sending

Total Sales - Fiscal Y

Costs (\$)

Yaveon 365 Trade

Sales

Documents

Service

Delivery Rating

EDI

Yaveon 365 Customer Hierarchy Structure

Summary Preview

t uses AI to gather valuable insights from data you already have access to.

See terms | Learn more

Start summarizing

Assigned Customers (Bonus)

Recipients of Commission

Listing

Customer Hierarchy

Assignment

Other

Other

Name

File Ex

(There is nothing to show in this view)

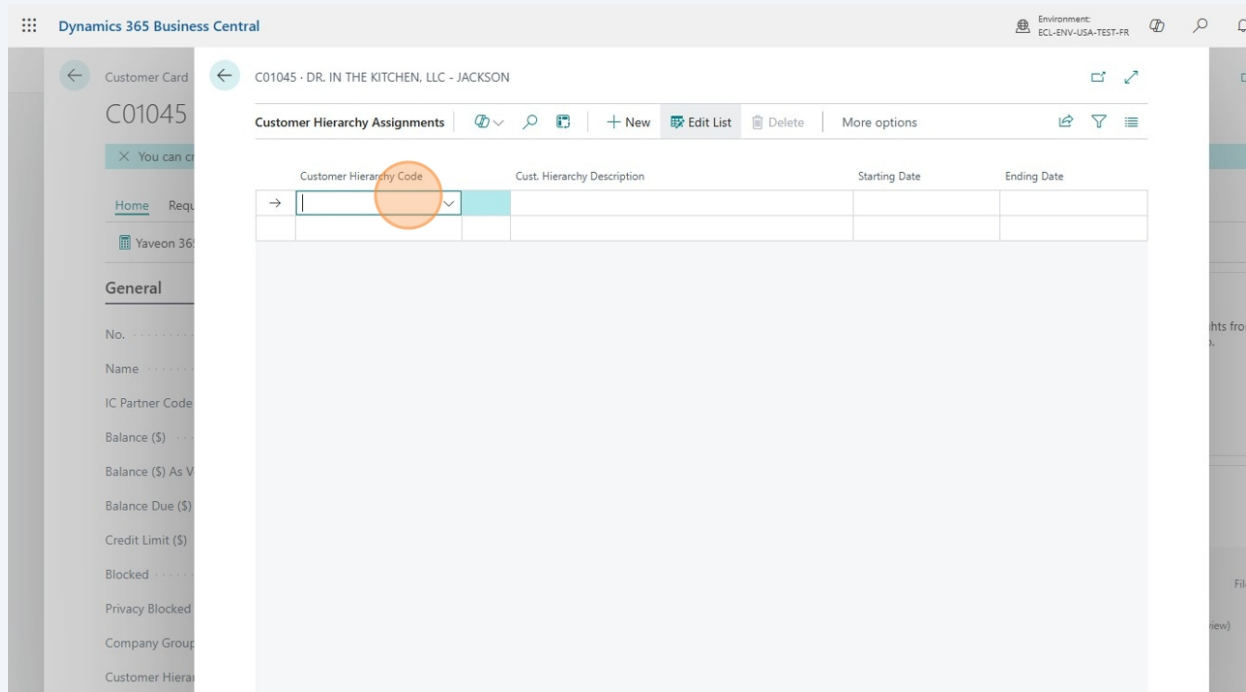
Links +

(There is nothing to show in this view)

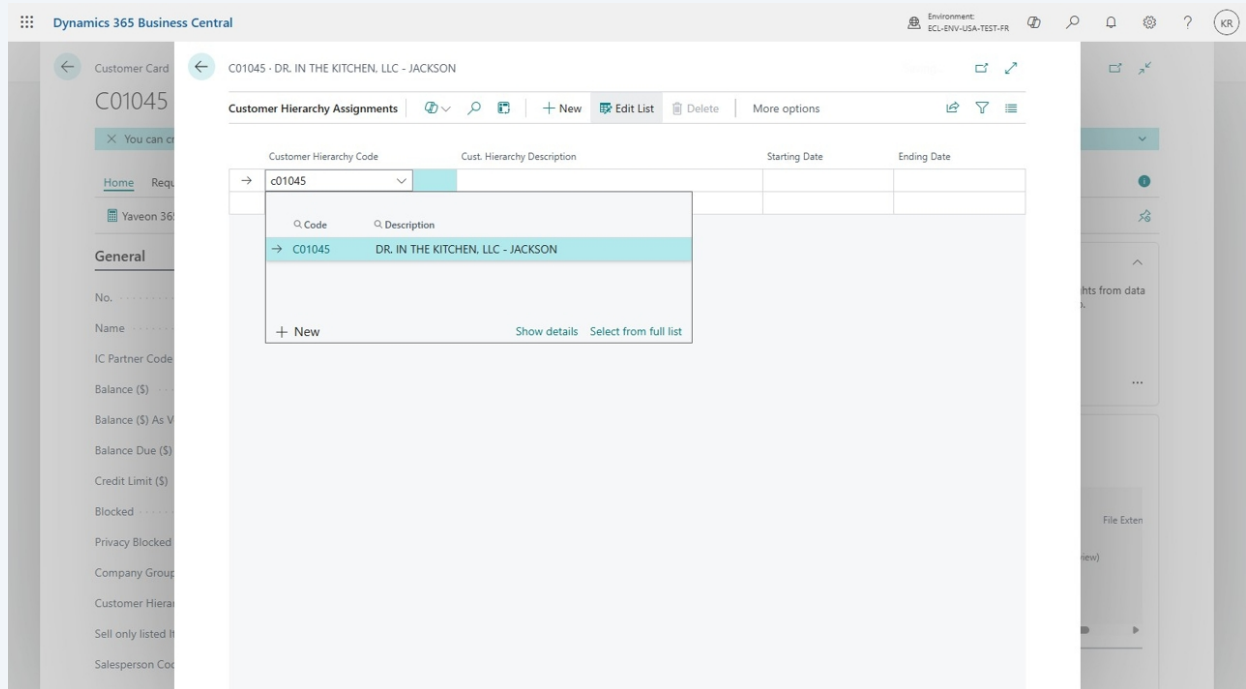
s & Contact

Show more

14 Click this text field.



15 Type "c01045"



16 Click "(Blank)"

Dynamics 365 Business Central

Environment: ECL-ENV-USA-TEST-FR

Customer Card C01045 - DR. IN THE KITCHEN, LLC - JACKSON

Customer Hierarchy Assignments

Customer Hierarchy Code	Cust. Hierarchy Description	Starting Date	Ending Date
C01045	DR. IN THE KITCHEN, LLC - JACKSON		

17 Click "C01045"

Dynamics 365 Business Central

Environment: ECL-ENV-USA-TEST-FR

Customer Card C01045 - DR. IN THE KITCHEN, LLC - JACKSON

Customer Hierarchy Assignments

Customer Hierarchy Code	Cust. Hierarchy Description	Starting Date	Ending Date
C01045	DR. IN THE KITCHEN, LLC - JACKSON		

18 Make sure it is saved - then Click here.

The screenshot shows the Dynamics 365 Business Central interface. The top bar indicates the environment is ECL-ENV-USA-TEST-FR. The main header shows the Customer Card for C01045 - DR. IN THE KITCHEN, LLC - JACKSON. A red circle highlights the 'Save' button in the top right corner. Below the header, the 'Customer Hierarchy Assignments' table is displayed with columns: Customer Hierarchy Code, Cust. Hierarchy Description, Starting Date, and Ending Date. The table contains one row with the code C01045 and the description DR. IN THE KITCHEN, LLC - JACKSON. The left sidebar shows the 'General' tab selected, with various fields like No., Name, and Balance visible.

19 To check that the item listing is now maintained for the Customer based on the assignments from the Customer Hierarchy: Click "Related"

The screenshot shows the Dynamics 365 Business Central interface. The top bar indicates the environment is ECL-ENV-USA-TEST-FR. The main header shows the Customer Card for C01045 - DR. IN THE KITCHEN, LLC - JACKSON. A red circle highlights the 'Related' button in the top right corner. Below the header, the 'Customer Hierarchy Assignments' table is displayed with columns: Customer Hierarchy Code, Cust. Hierarchy Description, Starting Date, and Ending Date. The table contains one row with the code C01045 and the description DR. IN THE KITCHEN, LLC - JACKSON. The left sidebar shows the 'General' tab selected, with various fields like No., Name, and Balance visible. The right sidebar shows the 'Summary' and 'Documents' sections. The 'Summary' section includes a 'Start summarizing' button. The 'Documents' section shows a list of documents with columns for Name and File Extension.

20 Click "Yaveon 365 Trade"

The screenshot shows the Microsoft Dynamics 365 Business Central interface for a customer record titled "1045 · DR. IN THE KITCHEN, LLC - JACKSON". The "Related" dropdown menu is open, and the "Yaveon 365 Trade" option is highlighted with an orange circle. The menu includes options like Customer, History, Prices & Discounts, Yaveon 365 Trade, Sales, Documents, Service, Delivery Rating, and EDI. The background shows various fields for the customer record, including Responsibility Center, Chain Name, Service Zone Code, Document Sending, Total Sales - Fiscal Year, Costs (\$), Profit (\$), Profit %, Last Date Modified, Pop-up Notes, and Disable Search by Name.

21 Click "Listing"

The screenshot shows the Microsoft Dynamics 365 Business Central interface for the same customer record. The "Related" dropdown menu is open, and the "Listing" option is highlighted with an orange circle. The menu includes options like Customer, History, Prices & Discounts, Yaveon 365 Trade, Sales, Documents, Service, Delivery Rating, and EDI. The background shows various fields for the customer record, including Responsibility Center, Chain Name, Service Zone Code, Document Sending, Total Sales - Fiscal Year, Costs (\$), Profit (\$), Profit %, Last Date Modified, Pop-up Notes, and Disable Search by Name.

22

All the items that are listed in the Customer Hierarchy VINEGAR is now available to this Customer.

Business Central

Environment: ECL-ENV-USA-TEST-FR

✓ Saved

Filter: Customer

Starting Date Filter:

Item Filter: C01045

Ending Date Filter:

Item Name: DR. IN THE KITCHEN, LLC - JACKSON

Item Filter:

Manage Copy Listing Entries

Sales Code Name
Specifies the sales code for the record.
Depends on the field sales type.
Show Help

Assortment Code	Item No.	Item Description	Sales Type	Sales Code	Sales Code Name	Item Group Code	Starting Date	Ending Date
	101029	M.N.R VIN 30GR - DRUMS	Customer Hi...	VINEGAR	VINEGAR	-		
	101033	M.N.R VIN 60GR - DRUMS - DMST	Customer Hi...	VINEGAR	VINEGAR	-		
	101035	M.N.R VIN 60GR - BULK - DMST	Customer Hi...	VINEGAR	VINEGAR	-		
	101060	M.O.UP VIN 50GR - DRUMS - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	101063	M.O.UP VIN 60GR - DRUMS - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	101931	M.O.R VIN 50GR - DRUMS - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	101066	M.O.R VIN 50GR - BULK - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	101932	M.O.FP VIN 60GR - DRUMS - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	102265	M.O.R VIN 60GR - DRUMS - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	102316	M.O.R VIN 50GR - DRUMS - INTL - EX...	Customer Hi...	VINEGAR	VINEGAR	-		
	102665	M.O.R VIN 60GR - TOTE - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	102666	M.O.FP VIN 60GR - TOTE - INTL	Customer Hi...	VINEGAR	VINEGAR	-		
	102667	M.O.R VIN 50GR - TOTE - INTL	Customer Hi...	VINEGAR	VINEGAR	-		

23

On the Customer Card - Click "Yaveon 365 Customer Hierarchy Structure"

Business Central

Environment: ECL-ENV-USA-TEST-FR

✓ Saved

Customer Card

1045 · DR. IN THE KITCHEN, LLC - JACKSON

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Automate Fewer options

Yaveon 365 Price Info Contact Apply Template Merge With... Send Email Pop-up Notes Yaveon 365 Customer Hierarchy Structure

Show less

Item No.	C01045	Responsibility Center	
Item Name	DR. IN THE KITCHEN, LLC - JACKSON	Chain Name	
Item Code		Service Zone Code	
Price (\$)	0.00	Document Sending Profile	
Price As Vendor (\$)	0.00	Total Sales - Fiscal Year	0.00
Due (\$)	0.00	Costs (\$)	0.00
Unit (\$)	13,000.00	Profit (\$)	0.00
Unit %		Profit %	0.0
Locked	☐	Last Date Modified	11/21/2025
Item Group Code		Pop-up Notes	No
Item Hierarchy Code	C01045	Disable Search by Name	☐

Summary Preview

Copilot uses AI to gather valuable insights from data you already have access to.

See terms | Learn more

Start summarizing

Details Attachments (0)

Documents

Name File Ex

(There is nothing to show in this view)

24 The Hierarchy is now maintained and can be viewed from the Customer Card

The screenshot shows the 'Customer Hierarchy Structure' for Customer Card C01045. The hierarchy is expanded to show 'VINEGAR' as the parent, with a list of child items including '3 TREASURE FOODS', 'AMY'S KITCHEN, INC.', and 'TURTLE ISLAND FOODS, INC.'.

Code	Description	Address	Address 2	Post Code	City	Country Code
VINEGAR	VINEGAR					
C00026	3 TREASURE FOODS					
C00057	AMY'S KITCHEN, INC.					
C00058	AMY'S KITCHEN, INC. - SANTA ...					
C00087	BONAFIDE PROVISIONS LLC					
C00089	BONAFIDE PROVISIONS LLC - ...					
C00090	BONAFIDE PROVISIONS LLC - L...					
C00119	HAPPY GIRL KITCHEN					
C00161	EDEN FOODS, INC					
C00170	CALEB TREEZE ORGANIC FARM					
C00302	MANUKAGUARD					
C00312	ESSENTIAL ORGANICS					
C00366	SPIRAL FOODS PTY LTD					
C00370	SUJA LIFE LLC - OCEANSIDE					
C00372	SUJA LIFE LLC c/o CONCUR IN...					
C00416	TURTLE ISLAND FOODS, INC.					

25 Click out of the Customer Card.

The screenshot shows the 'Customer Card' for C01045. The card is titled 'C01045 · DR. IN THE KITCHEN, LLC - JACKSON'. The 'General' tab is active, showing fields for No., Name, IC Partner Code, Balance, Credit Limit, and Customer Hierarchy Code. A back arrow is highlighted in the top left corner.

General

Field	Value
No.	C01045
Name	DR. IN THE KITCHEN, LLC - JACKSON
IC Partner Code	
Balance (\$)	0.00
Balance (\$ As Vendor)	0.00
Balance Due (\$)	0.00
Credit Limit (\$)	13,000.00
Blocked	
Privacy Blocked	☐
Company Group Code	
Customer Hierarchy Code	C01045

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Refresh the List page and the Customer Hierarchy is now maintained on the Customer.

Environment: ECU-ENV-USA-TEST-FR

Dynamics 365 Business Central

MANZANA PRODUCTS CO., INC. | Finance | Cash Management | Sales | Purchasing | Popdock | ForNAV | Shopify

Customers: All | + New | Delete | Home | New Document | Customer | Prices & Discounts | Report

You can create contacts automatically from newly created customers. Create contacts from customers | Disable notification

No. ↓	Name	Customer Hierarchy Code	Bill-to Customer No.	Customer Price Group	Payment Terms Code	Location Code	Phone No.	Contact
C01045	DR. IN THE KITCHEN, LLC - JACKSON	C01045	C01005	VINEGAR	30.DAYS	GREEN	(262) 674-1154	CLAIRE MAVITY
C01044	REMEDY ORGANICS / INCENDO, LLC	C01044	C00831	VINEGAR	30 DAYS	GREEN	—	
C01043	LABORATORIES CONFAB INC. - SHIPPING	C01043	C01042	VINEGAR	B4 SHIP	GREEN	450-443-6666	JULIE GALARDO
C01042	LABORATORIES CONFAB INC.	C01042	C01042	VINEGAR	B4 SHIP	GREEN	—	JOHANNE PAQUETTE
C01040	WISHGARDEN HERBS	C01040	C01040	VINEGAR	B4 SHIP	GREEN	720-496-1218	LAUREN NICHOLS, JE
C01039	KEHE DISTRIBUTORS - NCOAST - NASHVILLE	C01039	C00215	KEHE - NC	30D(15D)2	GREEN	—	
C01038	B&D NUTRITIONAL INGREDIENTS - OGDEN	C01038	C00899	BDNUT	B4 SHIP	GREEN	—	
C01036	SIMCO - OROVILLE	C01036	C00880	NC DEAD NE	NET 30	GREEN	—	
C01035	Q&B FOODS - SHIPPING	C01035	C01034	VINEGAR	B4 SHIP	GREEN	626-824-7928	JILL CALUZA & VALER
C01034	Q&B FOODS	C01034	C01034	VINEGAR	B4 SHIP	GREEN	626-334-8090	GILDA PONCE DE LEC
C01033	KROGER - LAYTON	C01033	C00251	KRO DEL	2%30/NET31	GREEN	513-387-7500	CHERRISSE CHEATHAM
C01032	PHOEBE CORP	C01032	C01032	NC EXPORT	B4 SHIP	GREEN	86 13160876717	UNITED STATES ATTN
C01031	KY FARMING LLC - SHIPPING	C01031	C01030	VINEGAR	B4 SHIP	GREEN	559 -259-8576	STAN KAUFMAN
C01030	KY FARMING LLC	C01030	C01030	VINEGAR	B4 SHIP	GREEN	559 -259-8576	STAN KAUFMAN
C01029	HONEY HEAVEN DBA HUMMINGBIRD WHOL...	C01029	C01029	VINEGAR	B4 SHIP	GREEN	(541) 686-6168	NAOMI ESTEP, KEVIN
C01028	BLF - AARON THOMAS	C01028	C00261	LIV PU	NET 30	GREEN	—	